

YOUR WORKFORCE OPTIMIZED

Resource Management in Daptiv PPM

Increase visibility into resource consumption and utilization.

Business Challenges

When businesses don't evaluate the dichotomy of supply versus demand, resources get overworked, skill sets aren't matched to the right tasks, and projects lose momentum or fail.

- Project Managers need the right data to accurately estimate resource labor costs at the project request stage and report up the costs and revenue potential of projects.
- Business leaders and PMO Managers want to know ahead of time when organizational changes and employee "churn" will impact their initiatives' timelines and costs.
- Team members want to focus on the right priorities that match their skill sets and have the most valuable impacts, and to have visibility into schedules and tasks across different work streams.

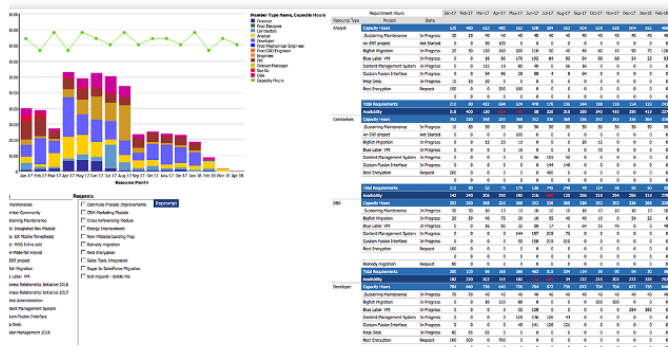
Solution

For projects to be successful, they need the right resources. A web-based project management and collaboration system designed for project-driven organizations has the core capabilities businesses rely on for project success. People and data connect in a shared, easily accessible environment, where resource managers can profile team members' skills, view allocations and schedules across multiple projects, and forecast timelines. A "what-if" analysis of resource supply and demand helps the business realize their workforce's full potential. Resource management tools within a configurable SaaS PPM application give organizations the consistency they need in managing portfolios, programs, and projects. Capabilities include top-down and bottom-up resource management, built to provide a "single source of truth" from planning to execution to delivery.

Product Description

Daptiv PPM helps resource and project managers work together to ensure the right resources are assigned to the right projects, avoiding redundancies and contention with 100% real-time visibility into resource inventory. With Team Manager, resource managers are able to evaluate project requests against available resources and assign the right person for the job while avoiding capacity overloads. Project managers are able to augment projects based on assigned resources to ensure the right tasks are assigned to the right resource at the right time. And, if the time for that initiative isn't right, the Daptiv's Capacity Planner helps you slot projects for a time when resources are going to be available and finances can be allocated to support it.

Know what you're working with. Get top-down, bottom-up resource management capabilities. Make sure the right resources are working on the right projects at the right time.



Key Features

- Allocate and approve resources with Daptiv PPM's Team Manager
- Define requirements and request resources with the Resource Plan
- Monitor scheduled hours versus allocated hours
- 360-degree resource planning – either top-down, or bottom-up
- Conduct "soft-planning" to create task assignments for Resource Types, without having to assign a specific team member
- Creating "non-working" and "non-project" time reflects more accurate capacity information

Benefits

- Increase predictability of project execution by resources during project planning phases
- Increase effectiveness of utilization of your company's critical human resources
- Full visibility into all resource types and skill sets for better planning and improved utilization
- Business intelligence provides executives insight into resource requirements
- Gain a more accurate lens on your utilization of resources and budget

Make sure the right resources are working on the right projects at the right time.

Sisters of Mercy Health System had no centralized system in place to evaluate project requests or enable project communications, and their project collaboration was limited to using email and SharePoint.

"We lacked the visibility into our project portfolio and struggled to allocate the right resources at the right time. Traditional office productivity tools simply were not efficient for an organization of our size. Now, with Daptiv PPM, we are able to assess our project portfolio at any time and overcome our resource management bottlenecks without having to make significant changes to our business processes."

– Scott Arnold, Vice President EPO at Sisters of Mercy Health System

Read the entire case study here: [Mercy Turns to Daptiv for Improved Governance, Time-saving Processes, and Clear Analytical Dashboards.](#)

Resource Type	Name	Mar 17	Apr 17	May 17	Jun 17	Jul 17	Aug 17	Sep 17	Oct 17	Nov 17	Dec 17	Jan 18	Feb 18
Analyst	Any Merrill	174.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
Analyst	Anna Ardis	144.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
Engineer	Betty Eckert	169.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
DBA	Bob Elbert	184.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
DBA	Debbie Duncan	184.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
Engineer	Don Durie	169.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
PM	Paula Mass	184.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
Contractors	x3ame vContractor	184.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00
Contractors	x3ohn vConsultant	184.00	160.00	184.00	178.00	168.00	184.00	168.00	178.00	168.00	184.00	160.00	180.00

Team Manager

Balance supply and demand

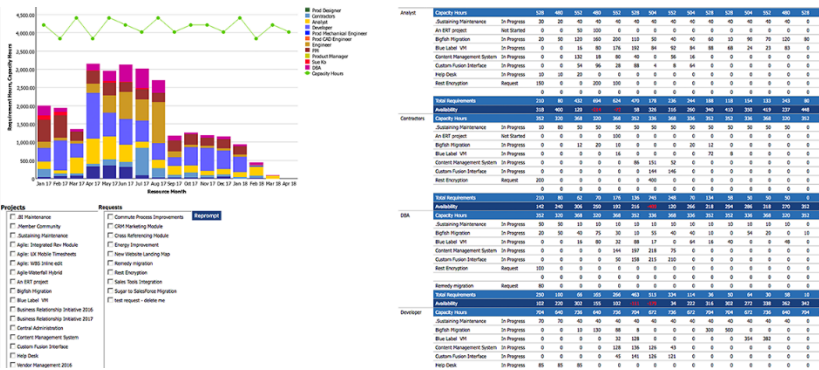
- Resource managers can see resource availability – including non-project work – to select the right people for projects. The automated workflow between resource and project managers improves staffing decisions and makes adapting to project-level changes easier.

Resource Type	Resource Name	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017
Analyst (2)	Any Merrill	36.00	36.00	36.00	36.00	36.00	36.00	36.00	36.00	36.00	36.00	36.00	36.00
Contractors (2)	x3ame vContractor	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00
DBA (2)	Bob Elbert	38.00	38.00	38.00	38.00	38.00	38.00	38.00	38.00	38.00	38.00	38.00	38.00
Developer (6)	Garry Jarvin	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00

Resource Planner

Build the optimal team

- Project managers can easily allocate approved resources. The automated workflow between project and resource managers increases collaboration so the right resources are put on the right projects.
- Fulfill requirements and easily report back with changes or needs.
- Quickly detect and reconcile discrepancies between scheduled and allocated work hours.



Resource Analysis

A birds-eye view

- Reporting functions enable your teams to manage utilization and forecast resource demand across teams, departments, and the enterprise.
- Conduct scenario analysis to identify which resources are in highest demand and how projects and requests impact capacity.

Changepoint is a leading provider of project portfolio management (PPM), professional services automation (PSA), and enterprise architecture (EA) solutions. We help more than 1,000 global customers transform chaos into order with work management solutions that help teams prioritize initiatives and get the job done. Whether you're managing a portfolio of projects, engagements, or applications, Changepoint solutions help you realize benefits faster.

To learn more call toll free: 1-888-341-9117 or email: contactus@changepoint.com